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## **SILVEROAK COMMERCIALS LIMITED**

Regd. Off.: 11, Radhamandir Building, 213, Sir Bhalchandra Road, Matunga (E), Mumbai – 19.  
Telephone No. (022) 24143502 Email Id: santosh.kamankar@gmail.com

Date: - 5<sup>th</sup> January, 2012.

To,  
**Bombay Stock Exchange Ltd.**  
Dalal Street,  
Fort,  
Mumbai

**Subject: Shareholding Pattern under clause 35 of the Listing Agreement.**

Dear Sir,

Please find enclosed pursuant to Clause 35 of the Listing Agreement, the Shareholding pattern of the Company for the quarters ended 31<sup>st</sup> December, 2011.

Kindly acknowledge the receipt and take the above on record.

Thanking You,  
Yours truly,  
For **Silveroak Commercials Ltd.**

  
**Authorised Signatory**

Encl. a/a



Introductory sub-table (I)(a)

<b>Name of the Company: SILVEROAK COMMERCIAL LIMITED</b>			
<b>Scrip Code : 512197, Name of the scrip : SILVERO, class of security: EQUITY</b>			
<b>Quarter ended: December 2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>2750000</b>	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)				Total shareholding as a percentage of total number of shares			Shares Pledged or otherwise encumbered
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)								
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
I	Indian								
(a)	Individuals/ Hindu Undivided Family	16	1015874	1015474	36.94	36.94			0.00
(b)	Central Government/ State Government(s)				0.00				0.00
(c)	Bodies Corporate	4	370500	365500	13.47				0.00
(d)	Financial Institutions/ Banks				0.00				0.00
(e)	Any Others(Specify)				0.00				0.00
(e-i)					0.00				0.00
(e-ii)					0.00				0.00
	<b>Sub Total(A)(1)</b>	<b>20</b>	<b>1386374</b>	<b>1380974</b>	<b>50.41</b>	<b>50.41</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00				0.00
b	Bodies Corporate				0.00				0.00
c	Institutions				0.00				0.00
d	Any Others(Specify)				0.00				0.00
d-i					0.00				0.00
d-ii					0.00				0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		20	1386374	1380974	50.41	50.41	0	50.41	0.00
<b>(B)</b>	<b>Public shareholding</b>								
<b>I</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI								
(b)	Financial Institutions / Banks			0.00	0.00	0.00		0.00	
(c)	Central Government/ State Government(s)			0.00	0.00	0.00		0.00	
(d)	Venture Capital Funds			0.00	0.00	0.00		0.00	
(e)	Insurance Companies			0.00	0.00	0.00		0.00	
(f)	Foreign Institutional Investors			0.00	0.00	0.00		0.00	
(g)	Foreign Venture Capital Investors			0.00	0.00	0.00		0.00	
(h)	Any Other (specify)			0.00	0.00	0.00		0.00	
(h-i)				0.00	0.00	0.00		0.00	
(h-ii)				0.00	0.00	0.00		0.00	
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	10	497505	482325	18.09	18.09		18.09	
(b)	Individuals				0.00	0.00		0.00	
<b>I</b>	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	194	133871	70951	4.87	4.87		4.87	
<b>II</b>	Individuals -ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	732250	732250	26.63	26.63		26.63	
(c)	Any Other (specify)				0.00	0.00		0.00	
(c-i)	Clearing Members				0.00	0.00		0.00	
(c-ii)	NRI / OCBs				0.00	0.00		0.00	
	<b>Sub-Total (B)(2)</b>	<b>212</b>	<b>1363626</b>	<b>1285526</b>	<b>49.59</b>	<b>49.59</b>		<b>49.59</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>212</b>	<b>1363626</b>	<b>1285526</b>	<b>49.59</b>	<b>49.59</b>		<b>49.59</b>	

②

			232	2750000	2666500	100.00	100.00	
	<b>TOTAL (A)+(B)</b>							
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group						0.00	0.00
2	Public						0.00	
	<b>Sub-Total (C)</b>	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	232	2750000	2666500	100.00	100.00	0	0.00

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Sr.No	Notes
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**(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Ashish Ramavatar Sharma	9225	0.34		0.00	0.00		0		0	0.34
2	Banwarilal Sharma	5000	0.18		0.00	0.00		0		0	0.18
3	Dhananjay Rajendra Kale	125000	4.55		0.00	0.00		0		0	4.55
4	Droptidevi Banwarilal Sharam	140000	5.09		0.00	0.00		0		0	5.09
5	Lalita R Sharma	4529	0.16		0.00	0.00		0		0	0.16
6	Lalita Ramjilal Sharma	22000	0.80		0.00	0.00		0		0	0.80
7	Nitin R. Sharma	70	0.00		0.00	0.00		0		0	0.00
8	Prabhakar Sonu Aute	110000	4.00		0.00	0.00		0		0	4.00
9	Rahul Chandrakant Bhalekar	110000	4.00		0.00	0.00		0		0	4.00
10	Rajkumar Sharma	9650	0.35		0.00	0.00		0		0	0.35
11	Ramavatar Bhagwandas Sharma	135000	4.91		0.00	0.00		0		0	4.91
12	Ramavatar Bhagwandas Sharma	15000	0.55		0.00	0.00		0		0	0.55
13	Ramjilal Anantram Sharma	400	0.01		0.00	0.00		0		0	0.01
14	Sagar Chandrakant Bhalekar	110000	4.00		0.00	0.00		0		0	4.00
15	Vaibhav Govind Malsane	110000	4.00		0.00	0.00		0		0	4.00
16	Vikas Suresh Malekar	110000	4.00		0.00	0.00		0		0	4.00
17	Neema Trading Pvt. Ltd.	5000	0.18		0.00	0.00		0		0	0.18
18	Precision Drugs Ltd.	135000	4.91		0.00	0.00		0		0	4.91
19	Rinku Pharma Ltd.	135000	4.91		0.00	0.00		0		0	4.91
20	Sarvodaya Global Ltd.	95500	3.47		0.00	0.00		0		0	3.47
	<b>TOTAL</b>	<b>1386374</b>	<b>50.41</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>50.41</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Chokshi Archana A	138050	5.02					
2	Dattaji Jagtap	145000	5.27					5.02
3	Nine Star Broking Pvt. Ltd.	455000	16.55					5.27
4								
5			0.00					16.55
6			0.00					0.00
7			0.00					0.00
8			0.00					0.00
9			0.00					0.00
10			0.00					0.00
			0.00					0.00
<b>TOTAL</b>		<b>738050</b>	<b>26.84</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>26.84</b>

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

*[Handwritten Signature]*

